

2017 Bradley Software Spring Training

How to “hit it out of the park”

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Today's Line Up

- ▶ Kansas Child Support Calculator
- ▶ Bradley ParentingTime Calculator®
- ▶ ArrearsMaster® Calculator
- ▶ Questions/Answers

Audience Participation

(Don't Worry – Singing Not Required)

- ▶ If you can't hear, please raise your hand
- ▶ Please silence your cellphone
- ▶ Keep your questions fairly general. If you have a specific scenario to discuss, we'll stick around for awhile at the end.
- ▶ Please fill out a survey as you leave. Just leave it on the desk in front of you.

Kansas Child Support Calculator

Today's Goal: Expand Your Skills dealing with:

- The *Income tax considerations* adjustment
- *Equal Parenting Time* – Creative Custody Scenarios
- Common Support Topics – Including:
 - eFiling signatures
 - Removing a child
 - Party Labels – how this works
 - Setting up your own default file

Kansas Child Support Calculator

The Income Tax Considerations (ITC) adjustment

There are 4 elements

1. Income Tax Savings (Dependency Exemption)
2. Child Tax Credit
3. Head of Household
4. Standard Deduction

Kansas Child Support Calculator

The Income Tax Considerations (ITC) adjustment

1. Income Tax Savings (Dependency exemption)
 - The value of the tax savings is equal to the **reduction in the parent's taxable income** (the exemption value changes from year to year), **multiplied by the parent's income tax bracket**

Kansas Child Support Calculator

The Income Tax Considerations (ITC) adjustment

2. Child Tax Credit.

The Child Tax Credit permits additional Federal taxes to be saved if a dependent child is **under the age of 17 at the end of the tax year**. This is a “dollar for dollar” credit against the tax, not merely a reduction in taxable income. The amount of the tax credit is \$1,000 for each such child.

The Credit Is **Not Related To The Parent's Income Tax Bracket**.

Kansas Child Support Calculator

The Income Tax Considerations (ITC) adjustment

3. Head of Household.

- ▶ Taxes saved through reduced tax rates for a taxpayer who can file as “head of household.”
 - Note that a taxpayer can file “head of household” without claiming a dependent child. If the **taxpayer is unmarried** at the end of the tax year, and **provided a home for a qualifying person** (child, stepchild, foster child, mother, father, sibling or other blood relative) **for more than half of the year**. Thus, for a divorced couple with two children, **both parents can claim HOH status** if one of the children spends one day more than half the year with each parent.

Kansas Child Support Calculator

The Income Tax Considerations (ITC) adjustment

4. Standard Deduction

If, instead of itemizing deductible expenses, a parent elects to take the “Standard Deduction,” a tax savings is generated to the extent that the standard deduction exceeds the total deductible expenses which could have been itemized.

Kansas Child Support Calculator

The Income Tax Considerations (ITC) adjustment

4 Input Areas That Control The ITC
(In Addition To Income And AGI)

CHILDREN
Children on this worksheet

Click ... to
DELETE
child

	First Name	Birthdate (MM/DD/YYYY)	Age	Age Bracket	Tax Deduction to	S P
X 1	FIRST	10/09/1999	17.6	12 to 18	Jane	M

INCOME
Amounts entered are: Monthly

Tax Filing

Jane

Head of Household

8) Head of Household Adjustment - if available ?
9) Who takes Standard Deduction, (J)ane, (H)arry, (B)oth,
(N)either

Yes
Both

Income Tax Adjustment Report

Income Tax Considerations Adjustment Detail

(Note: The following amounts represent the calculated maximum amounts and may not have been allowed in full)

Dependency exemption

Child Tax Credit

HOH Benefit

Std deduction

ADJUSTMENTS BASED ON WHO CLAIMS EACH CHILD AS TAX EXEMPTION

Dependent Exemptions

Number of Tax Deductions claimed by each parent
 Monthly Value to each parent of each tax deduction (see Tax Results)
 Total Monthly Value of dependent tax benefits received by each parent
 Each parent's percentage of Income
 Each parent's percentage share of monthly tax benefits
 Monthly Value of dependent tax benefits received by Non-custodian
 A's benefit in excess of A's share
 Monthly Adjustment in A's child support obligation

J (Custodian)	A (Non-custodian)	Division of Benefits by Income %		CS Adjustment (Difference between % share and benefit received)
		Custodian	Non-custodian	
2	2			
93.00	59.25			
\$ 186.00	\$ 118.50	\$ 304.50	\$ 304.50	
		68.6%	31.4%	
		\$ 208.89	\$ 95.61	
			\$ 118.50	
			\$ 22.89	
				\$ 22.89

Child Tax Credits

Maximum annual tax credit value per eligible child
 Minus "Phaseout" of credit for each parent's excess income
 Net annual tax credit to custodian per eligible child
 Children under age 17 claimed by parent
 Total value of all available Child Tax Credits to each parent
 Monthly Value of Child Tax Credits received by each parent
 Each parent's percentage of Income
 Each parent's percentage share of monthly Child Tax Credits
 Monthly Value of child tax credit benefits received by A
 A's child tax benefit in excess of A's share
 Monthly Adjustment in A's child support obligation

\$ 1,000.00	\$ 1,000.00			
(200.00)	0.00			
\$ 800.00	\$ 1,000.00			
1	2			
\$ 800.00	\$ 2,000.00	\$ 2,800.00	\$ 2,800.00	
\$ 66.67	\$ 166.67	\$ 233.33	\$ 233.33	
		68.6%	31.4%	
		\$ 160.07	\$ 73.27	
			\$ 166.67	
			\$ 93.40	
				\$ 93.40

ADJUSTMENTS BASED ON CHILD(REN)'S CUSTODIAN

Head of Household (HOH) Benefit [Only available if custodian files as HOH]

Does custodian file as HOH?
 Value of extra Kansas exemption
 Custodian's marginal Kansas rate
 Annual tax savings to Custodian
 Monthly tax savings to Custodian
 Each parent's Percentage of Income
 Each parent's share of tax savings from HOH benefit
 Monthly Value of HOH benefits received by Non-custodian
 Monthly Adjustment in A's child support obligation

YES				
\$ 2,250.00				
4.6%				
103.50				
8.63	0.00	8.63	8.63	
		68.6%	31.4%	
		\$ 5.92	\$ 2.71	
			\$ -	
			\$ 2.71	(2.71)

Standard Deduction (SD) Benefit [Only available if custodian files as HOH]

(Increase in Standard deduction for Custodian)
Federal Standard Deduction Increase for HOH filer
 Custodian's marginal Federal rate
 Custodian's annual tax savings
KS Standard Deduction Increase for HOH filer [Only available if custodian files as HOH]
 Custodian's marginal Kansas rate
 Custodian's annual tax savings
Total annual SD tax savings to custodian (Federal and Kansas)
 Custodian's monthly tax savings (1/12 of annual savings)
 Each parent's percentage of income
 Each parent's share of tax savings from Standard Deduction benefit
 Monthly Value of SD benefits received by Non-custodian
 Monthly Adjustment in A's child support obligation

3,000.00				
25.0%				
750.00				
2,500.00				
4.6%				
115.00				
865.00				
72.08	0.00	72.08	72.08	
		68.6%	31.4%	
		49.45	22.63	
			\$ -	
			\$ 22.63	(22.63)

TOTAL SUGGESTED CHILD SUPPORT ADJUSTMENT

90.94

Kansas Child Support Calculator

AGI – An Important New Data Item

AGI –Why this NEW input item is important.

The AGI is the **basis of dependent exemptions, child care tax credits, and child tax credits**

AGI – The Green Suggestion Bar

Kansas Child Support Calculator

AGI – An Important New Data Item

- ▶ The adjusted gross income of a parent is a pivotal data item in calculating a child support amount.
- ▶ Composed of 13 separate income items, the AGI is found on the first page of a taxpayer's Federal tax return

Kansas Child Support Calculator

AGI – An Important New Data Item

- ▶ A new feature on the Income page is a place in which to enter each parent's annual "Adjusted Gross Income."
- ▶ Other elements on the Income page can be entered either as annual or monthly amounts, but **the Adjusted Gross Income ("AGI") is always an annual amount.**

The screenshot shows the 'Annual Adjusted Gross Income' section of the calculator. It features two input fields, each containing the number '0'. Below these fields is a green 'Suggestion Bar' with the text 'Suggestion>>>' on the left and '12,000' on the right. Two red arrows point upwards from the bottom of the slide to the '12,000' values on the suggestion bar.

Annual Adjusted Gross Income (For Tax Calculations - amounts are ANNUAL)		
	0	0
Suggestion>>>	12,000	12,000

- ▶ The green "Suggestion Bar" provides the calculator's estimate of each party's AGI. You can also type in the AGI from the party's income tax return.
- ▶ *(12 times monthly gross income plus or minus suggested spousal maintenance)*
- ▶ Adjusted Gross Income is simply a parent's gross income reduced by a variety of adjustments (expenses) such as,

Kansas Child Support Calculator

AGI – An Important New Data Item

Adjusted Gross Income	23	Educator expenses	23				
	24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24				
	25	Health savings account deduction. Attach Form 8889 .	25				
	26	Moving expenses. Attach Form 3903	26				
	27	Deductible part of self-employment tax. Attach Schedule SE .	27				
	28	Self-employed SEP, SIMPLE, and qualified plans . .	28				
	29	Self-employed health insurance deduction	29				
	30	Penalty on early withdrawal of savings	30				
	31a	Alimony paid b Recipient's SSN ►	31a				
	32	IRA deduction	32				
	33	Student loan interest deduction	33				
	34	Tuition and fees. Attach Form 8917	34				
	35	Domestic production activities deduction. Attach Form 8903	35				
	36	Add lines 23 through 35	36				
	37	Subtract line 36 from line 22. This is your adjusted gross income ►	37				

- ▶ The best place to get a parent's AGI is from the most recent income tax return (Line 37 – Form 1040)
Be sure to enter an AGI value for each parent.

If no value is entered, the calculator cannot determine a parent's income tax bracket, and therefore will not be able to value dependent exemptions, child care tax credits, and child tax credits, or calculate the Income Tax Considerations adjustment for Section E.

Kansas Child Support Calculator

Alternated Tax Deductions

Selecting "Alternated" results in the child being ignored in the Income Tax Considerations adjustment.

	Age	Age Bracket	Tax Deduction to	Support Past 18?	Day Jane
▼	17.5	12 to 18	Alternated ▼	No ▼	
▼	4.8	0 to 5	Jane ▼	No ▼	
▼	4.8	0 to 5	Jane ▼	No ▼	

- ▶ Why do we ignore a child shown as "alternated" in calculating the Income Tax Considerations adjustment?
 - Because the Kansas Child Support Guidelines (Administrative Order 287) provide guidance for the calculation **ONLY when the parents DO NOT alternate the exemption.**
- ▶
 - Consider: **the exemption** for a dependent child **is allocated by the IRS** on an annual basis **to the custodial parent** (the parent with whom the child lives the majority of the year, or the higher income parent).
 - So for an "alternated" child, **which parent's tax rate** should be used in calculating the value of the deduction?

Kansas Child Support Calculator

Alternated Tax Deductions

- ▶ The value of a dependent child to a parent as a tax deduction is pretty easy when you know a few key elements such as the parent's income, the child's age, etc.
 - But if you don't know WHICH parent's income (and hence, the parent's state and Federal tax rates), or the child's age some future time (and hence, whether the child qualifies for the Child Tax Credit for children under 17), it becomes impossible to determine the value of the deduction to a particular parent (and hence, the **Income Tax Considerations** adjustment) accurately.
- ▶ Consequently, we recommend avoiding the “alternated” concept in designating which parent should receive the dependent child tax exemption.

Kansas Child Support Calculator

Alternated Tax Deductions

- ▶ **But there is a solution!!!**
- ▶ Since the exemption is an annual matter (and we all file our tax returns annually), just select the parent who should get the tax deduction this year (the current year).
 - Then, re-run the child support calculation again early next year, selecting the parent who should receive the tax deduction next year.
- ▶ If you run the child support calculation each year, in late December or early January, you'll also have the benefit of **updated program elements like current income tax rates, and current data regarding the child's age** (for the Child Tax Credit and Child Care Tax Credit, for example), **as well as updated parental incomes**.
- ▶ Simple, when you think about it!!

Kansas Child Support Calculator

Equal Parenting Time (EPT)

- ▶ Impacts of various EPT settings on the worksheet
Residential Parent
- ▶ In every EPT scenario, you have two “custodial” parents
 - They just share the time on a more or less equal basis
 - So, if any of the children are EPT, both parents are the “resident with” parent at different times, and neither are “residential” all of the time.
 - Consequently, you may show either parent as “resident with” for one, some or all of the children, BUT IT’S NOT JUST THAT SIMPLE!

Kansas Child Support Calculator

Equal Parenting Time (EPT)

Creative EPT variations

- ▶ “Faux Divided Custody”
- ▶ The guidelines don’t cover all custodial arrangements – such as some children in a family being time-shared (and the rest not).
- ▶ Such an arrangement creates two groups of children with **different child support provisions** - so we have to separate the children into two groups (time-shared and not time-shared) and determine the support for each group.

Kansas Child Support Calculator

Equal Parenting Time (EPT)

Creative EPT variations

“Faux Divided Custody”

In a true “divided custody,” of course, the support for the two households (Mom’s vs. Dad’s) would be netted together to avoid each parent sending the other parent a check each month. The lower support obligation would be subtracted from the higher support obligation and the support **differential** would be payable by the higher obligated parent,

but since **we’re only separating the children for support calculations**, and the **support will be payable by only one parent**, we’ll add the support amounts together to determine that parent’s total support obligation amount **(usually)**.

Kansas Child Support Calculator

Equal Parenting Time (EPT)

Creative EPT variations

“Faux Divided Custody”

Proceed as follows:

Show Dad as “Residence with” parent for each of the two shared kids, & show them as time shared equally, with shared expenses.

Show Mom as the “Residence with” parent for the third, “non-shared” child. Answer “No” to the “time shared equally?” question.

Show Mom as receiving the tax deduction on all three children.

Kansas Child Support Calculator

Equal Parenting Time (EPT)

“Faux Divided Custody”

Using MFA to reflect actual family size.

If all three children were in the same household (rather than the “faux” divided custody) their support would be determined using a **three-child** support table.

We can force a three child table in the “faux” calculation, by using the **Multiple Family Application section** on the Children page. Just enter that Mom has 1 “other child” and Dad has 2 “other children,” and selecting “Yes” for both parents.

That forces a three child table to be used for the one child in Mom’s home (counting as her “other children” the two in Dad’s home); and also for the two children in Dad’s home (counting as his “other child” the one in Mom’s home).

That may sound backward, but remember that in the MFA inputs, when calculating Dad’s obligation to Mom for the single child in her household, the two children in Father’s column are the two in his primary custody (although time-shared). Similarly, the one in Mom’s column in the MFA inputs is the single non-shared child in her primary custody.

Kansas Child Support Calculator

Equal Parenting Time (EPT)

Creative EPT variations

“Faux Divided Custody”

You get two worksheets (since it's a faux “divided” custody). **If Dad has the higher line F.3 obligation** on the worksheet for the shared children, **add the two support amounts together**. Why? – the support for the shared children (altho' reduced by the sharing) will be payable by Dad (as the **higher obligated parent**), (NOTE: NOT necessarily the higher income parent) and the support for the unshared child will also be payable by Dad (since Mom is the custodial parent).

However, **if Mom is the higher obligated parent for the shared children** (which would make her the support Payor) and the custodial parent for the unshared child (which would make her the support recipient), netting together the two support obligations would be appropriate and **the net support differential would be paid by the parent with the higher obligation to the other parent**

KS Child Support Calculator

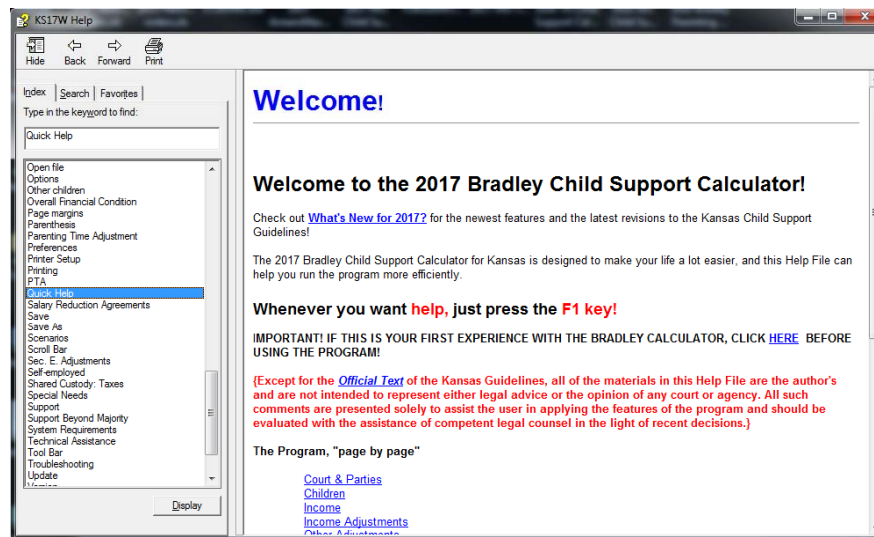
10 Topics in 10 Minutes

Topics based on higher frequency of support calls

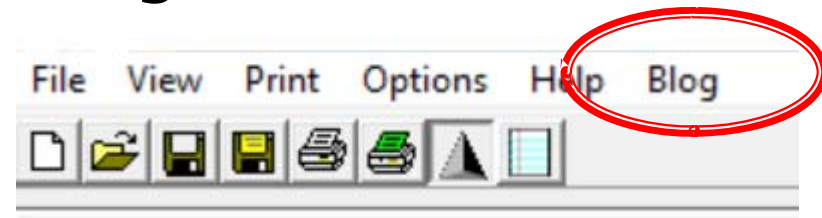
- ▶ Help
- ▶ Party Labels – how this works
- ▶ Effective Date for Reports
- ▶ Removing a child
- ▶ Setting up your own default file
- ▶ eFiling signatures
- ▶ Maintenance percentage settings
- ▶ Enforcement fee settings
- ▶ NLTZ Limitation
- ▶ Print Filename in Footer

Help

- ▶ The <F1> key is VERY “helpful”!
- ▶ Easy Access to Full Guidelines



- ▶ Don't forget about our Blog!



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Party Labels – how this works

- ▶ In the wake of the US Supreme Court's 2015 decision making same sex marriages legal in all states, the Kansas Office of Judicial Administration recognized that using the party labels "Mother" and "Father" was no longer appropriate, and the Child Support Advisory Committee elected to recommend "Party Name" and "Party Name" in Child Support related documents, such as the Child Support Worksheet.

The Kansas Child Support Calculator prompts you to use first names for each party.

Party Labels – how this works

Caption Line 1	In the Matter of	<u>Party Labels (click to swap)</u>
Petitioner Name	Ms Janie Doe	Mother
Respondent Name	Major Harry Doe	Father
Case No.		

- ▶ The party labels cannot be the same
- ▶ You can still use Mother and Father if you want
- ▶ If you turn **OFF** the Party Label warning
It will not “nag” you about the Party labels being the first names.
- ▶ “Swapping” the party labels could mean a lot of work if you do it **AFTER** you enter other data.

Maintenance Percent for Suggested Amount:	20	%
<input type="checkbox"/> Automatically calculate and apply enforcement fee		
<input type="checkbox"/> Apply Not Less Than Zero Limitation		
<input checked="" type="checkbox"/> Do Not warn when Party Label is not first name of party		
Print filename in page footer :	Always	

(Options window)

<u>Party Labels (click to swap)</u>

Effective Date for Reports

Used to calculate ages of children in order to pull from correct column in support tables.

Two settings

- Use Today

Combined Gross Monthly Income	Support Amount (\$ Per Child)		
	Age Group		
	Age	Age	Age
	0-5	6-11	12-18

Effective Date for Reports Use Today

Calculates ages of children as of today

- Alternate Date

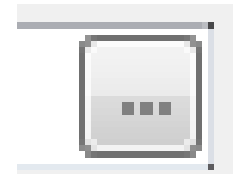
Effective Date for Reports Alternate date 08/04/2017

Calculates ages of children as of the alternate date.

Best used to calculate what support would be when a child changes to a different age bracket

Removing a child

- ▶ If you need to remove a child from the input then click on the button with three dots at the right end of the child's name you want to remove.



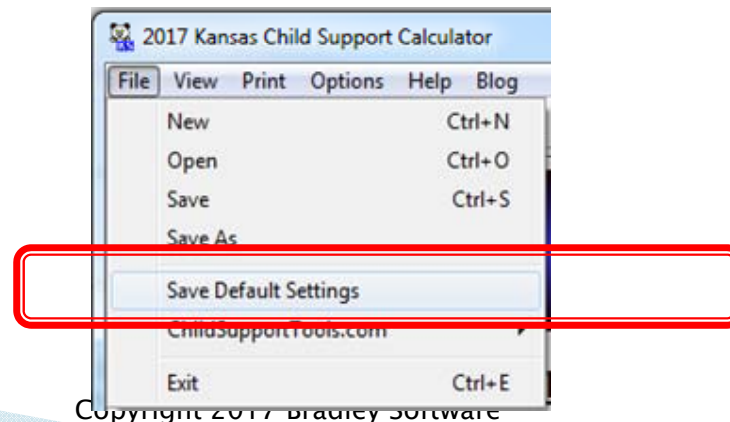
CHILDREN			
<u>Children on this worksheet</u>			
		First Name	Birt (MM/DD)
X 1		Pebbles	01/01/
X 2		BamBam	12/16/
3			/ /



Click HERE!

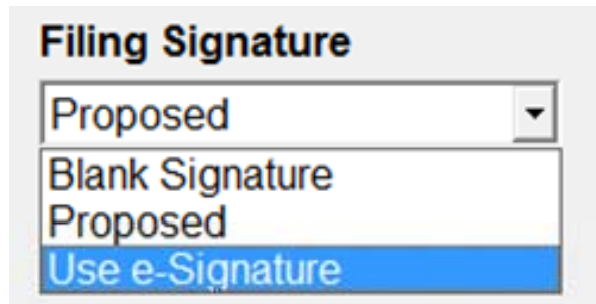
Setting up your own default file

- ▶ Open a new case
- ▶ Set each setting on each tab to what you want (typically you ZERO-out all entries and remove all children)
- ▶ Open Options menu – change any settings and save.
- ▶ Click FILE menu
Click SAVE DEFAULT SETTINGS



eFiling signatures

There are three options for printing the signatures – per the "Filing Signature" setting on the Courts & Parties tab



- ▶ 1) Blank Signature – this shows a blank line for the attorney to sign and a blank line for the Judge to sign.
- ▶ 2) Proposed – Puts the word "PROPOSED" in the attorney signature line and totally clears the area where the judges signature would normally be.
- ▶ 3) Use e-signature – this places the attorney e-signature (set up in the options window) in the line where the attorney would sign and it clears the area where the judges signature would normally be.

eFiling signatures

- ▶ Don't forget to enter your e-Signature in the Options page

e-Signature	/s/ Randy Spivey
-------------	------------------

- ▶ Pursuant to AO 268 – Section E.2(a)

2. Signature Requirements.

(a) Electronic Signature. Filings must include a signature block with the name of the Filing User under whose ID and password the document is submitted along with “/s/[Name of Filing User]” typed in the space where the signature would otherwise appear along with other information required by K.S.A. 60-211, and amendments thereto, and Kansas Supreme Court Rule 111.

eFiling signatures

- ▶ One Additional Rarely Used Option:

Worksheet to be Filed By	<input type="text" value="Court"/>	Filing Signature
Worksheet Prepared By	<input type="text" value="Court"/>	<input type="text" value="Use e-Signature"/>

- ▶ When the Filed By and Prepared By are both set to say COURT then the worksheet has a place for the Judge to sign and no place for the prepared-by to sign.

Prepared by:	
John Doe 1234 Main Overland Park, KS 66212 (312) 222-2222 : email@asd.com Court	Signed: _____ Judge / Hearing Officer
Date Submitted: 3/31/2017	Date Approved: _____
Prepared: 3/31/17	

Administrative Order No. 287, eff. 9/1/2016

Maintenance percentage settings

- ▶ Set the percentage on the Options window.

Maintenance Percent for Suggested Amount: 20 %

- ▶ Effects the Maintenance Suggested amount

The screenshot shows the 'Options' window of the 'Kansas Child Support Calculator 2017'. The window is divided into several sections. The 'Values for ALL Worksheets' section includes checkboxes for 'Worksheet Only (2 pages)', 'Tax Adj Detail Page', and 'Cover Page (Summary)'. The 'Values for Current Worksheet Only' section contains fields for Attorney Name, Name of Firm, Street Address, Address Line 2, City, State, Zip, Email Address, Telephone, and e-Signature. The 'Enforcement Fee' section has radio buttons for 'None', 'Order Fee', and 'Percentage Fee', with a 'Maximum Fee' of \$0.00. The 'Party Labels' section has dropdown menus for 'For Petitioner' and 'For Respondent'. The 'Maintenance Percent for Suggested Amount' field is highlighted with a red box and is set to 20%. Below this field is a checkbox for 'Automatically calculate and apply enforcement fee'. The 'Other Settings' section includes checkboxes for 'Show Splash Screen at Startup' and 'Apply settings to previous worksheets when opened'. A 'Note' at the bottom states: 'To set these settings for ALL NEW worksheets, first start a new worksheet, then open OPTIONS and SAVE this window. Then click FILE and click SAVE DEFAULT SETTINGS.' Buttons for 'Save' and 'Cancel' are at the bottom right.

Suggestion>>> 20% Maintenance Amount = 15

Suggestion amount =
Difference between Total Monthly Income * Percentage

Enforcement fee settings

3 settings

- ▶ None
- ▶ Dollar Fee – a fixed fee of a certain amount
- ▶ Percentage Fee – Calculates the amount based on a percentage of amount on line **F.4** of the worksheet
Make sure the Max fee is more than ZERO – else it will never calculate a fee.

Enforcement Fee

☐ None

☐ Dollar Fee

☒ Percentage Fee

Maximum Fee

6.00 % 50.00

Kansas Child Support Calculator 2017

Values for ALL Worksheets

Default File Location: C:\Program Files\Bradley\support\

Select Default Pages To Print

☒ Worksheet Only (2 pages)

☒ Tax Adj Detail Page

☒ Cover Page (Summary)

Values for Current Worksheet Only

Attorney Name: John

Name of Firm: Doe

Street Address: 1234 Main

Address Line 2:

City, State, Zip: Overland Park, KS 66212

Email Address: jma@jma.com

Telephone: (913) 555-2222

Enforcement Fee

☐ None

☐ Dollar Fee

☒ Percentage Fee

Maximum Fee: 6.00 % 50.00

Apply For:

☐ Judge

☐ Trustee

☐ Mayor

☐ Court

☐ Hearing Officer

☐ DCF

Fig Respondent:

John

Other

Major

Other

☒ Automatically calculate and apply enforcement fee

☐ Do Not warn when Party Label is not first name of party

Print filename in page footer: Always

Other Settings

☒ Show Splash Screen at Startup

☐ AutoSave is OFF

☐ Apply settings to previous worksheets when opened

Get Previous Years Settings

Note: To set these settings for ALL NEW worksheets, first start a new worksheet, then open OPTIONS and SAVE this window. Then click FILE and click SAVE DEFAULT SETTINGS.

Save Cancel

☐ Automatically calculate and apply enforcement fee

Check this Option to have the program automatically apply the calculated fee.

Not Less Than Zero Limitation

The "Not Less Than Zero" rule was created in 2012 as a new limitation in Administrative Order 261. Basically, the NLTZ rule excused a child support recipient from paying any part of a child's direct expenses, AND relieved the child support recipient from reimbursing the supporting parent for paying the recipient's income percentage share of the direct expenses.

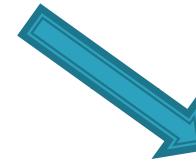
Because Admin Order 284 makes the application of the "Not Less Than Zero" rule discretionary with the trial judge, we've included an option to either turn the NLTZ rule on (if the judge decides to apply the NLTZ rule) or off (if the judge decides not to apply the NLTZ rule).

Not Less Than Zero Limitation



Apply Not Less Than Zero Limitation

Check this Option to have the program automatically apply the NTLZ limitation when detected.



Kansas Child Support Calculator 2017

Values for ALL Worksheets

Default File Location: C:\Program Files\Bradley\support\ Change

Select Default Pages To Print

☒ Worksheet Only (2 pages)

☒ Tax Adj Detail Page

☒ Cover Page (Summary)

Values for Current Worksheet Only

Attorney Name: John

Name of Firm: Doe

Street Address: 1234 Main

Address Line 2:

City, State, Zip: Overland Park, KS 66212

Email Address: email@doe.com

Telephone: (316) 322-3222

e-Signature: [Handwritten Signature]

Enforcement Fee

☒ None

☐ Order Fee

☐ Percentage Fee

Maximum Fee: 6.00 % \$0.00

Prepays For

☐ Janie

☐ Major

☐ Trustee

☐ Court

☐ DCP

Party Labels

For Debtor: Janie

For Debtor: Other

For Respondent: Major

For Respondent: Other

Maintenance Percent for Suggested Amount: 20 %

☒ Apply Not Less Than Zero Limitation

☐ Do Not Less Than Zero Limitation

Print Worksheet in page footer: Always

Other Settings

☒ Show Splash Screen at Startup

☐ AutoSave is OFF

☐ Apply settings to previous worksheets when opened

Get Previous Years Settings

Note: To set these settings for ALL NEW worksheets, first start a new worksheet, then open OPTIONS and SAVE the window. Then click FILE and click SAVE DEFAULT SETTINGS.

Save Cancel

F. ADJUSTED CHILD SUPPORT SUMMARY (Deviations from rebuttable presumption amount)

1. Basic Parental Child Support Obligation
2. Section E Adjustments (Line E.7)
3. Adjusted Subtotal (Line F.1 +/- Line F.2)

Janie	Major
507	607
5	(50)
512	557
	1,069

4. Equal Time Adjustments (1/2 of Line F.3 Difference of \$45)
- Major Pays Direct Expenses (10% of Line D3 credit)
- Child Support after EPT Adjustments ("Not Less than Zero" Limitation Applied)

23
(111) *

5. Enforcement Fee Allowance

0

6. Child Support payable by Major (Higher obligation on Line F.3)

0

Print Filename in Footer

- ▶ Have you ever had two printed worksheets for different scenarios for the same client and didn't know which one was which scenario?
- ▶ If you use the Print Filename in Footer option then it will print the name of the file at the bottom of the worksheet.
- ▶ Only prints on physically printed documents.

Print Filename in Footer

3 Options

- ▶ Never
- ▶ Always
- ▶ Always except e-File – looks at Filing Signature – if Use e-Signature then not printed.

Kansas Child Support Calculator 2017

Values for ALL Worksheets

Default File Location: C:\program files\bradley\support

Select Default Pages To Print

- ☒ Worksheet Only (2 pages)
- ☒ Tax Adj Detail Page
- ☒ Cover Page (Summary)

Values for Current Worksheet Only

Attorney Name: John

Name of Firm: Doe

Street Address: 1234 Main

Address Line 2:

City, State, Zip: Overland Park, KS 66212

Email Address: jsmith@and.com

Telephone: (312) 222-2222

e-Signature: John Smith

Enforcement Fee

- ☐ None
- ☒ Dollar Fee
- ☐ Percentage Fee

Maximum Fee: \$0.00

Party Labels: For Petitioner: John, For Respondent: Mary

Maintenance Percent for Suggested Amount: 20 %

☐ Automatically calculate and apply enforcement fee

☐ Apply Not Less Than Zero Limitation

Print filename in page footer: Always

☒ Show Splash Screen at Startup

☐ Apply settings to previous worksheets when opened

AutoSave is Off

Save Cancel

Print filename in page footer : Always

- Never
- Always
- Always except e-File

Bradley ParentingTime Calculator®



Bradley ParentingTime Calculator®

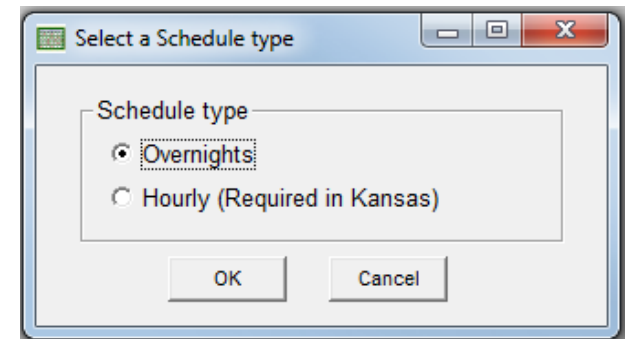
- ▶ Hourly versus overnight calculations
- ▶ Extending an hourly schedule into a full year
- ▶ Integration with the KS Child Support Calculator
- ▶ General Tips

Bradley ParentingTime Calculator®

Hourly versus overnight calculations

► Two Options

- Overnights – Allows you to look at an entire year and determine who has custody over night. Includes holiday schedules. Great as a Parenting Plan attachment.
- Hourly – determines custody on an hourly basis over the course of two weeks in accordance to the KS Child support Guidelines section IV.E.2.b.

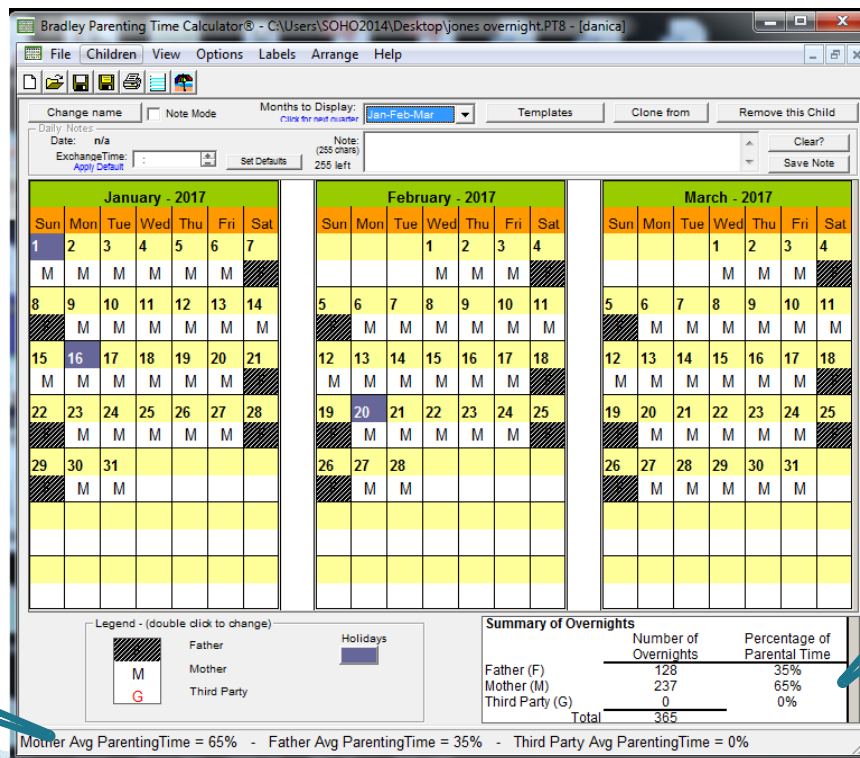


Bradley ParentingTime Calculator®

Overnight calculations

Shows overnight custody each day for 3 months at a time.

Highlights Holidays.



Average across all children is shown here

Summary Information

Bradley ParentingTime Calculator®

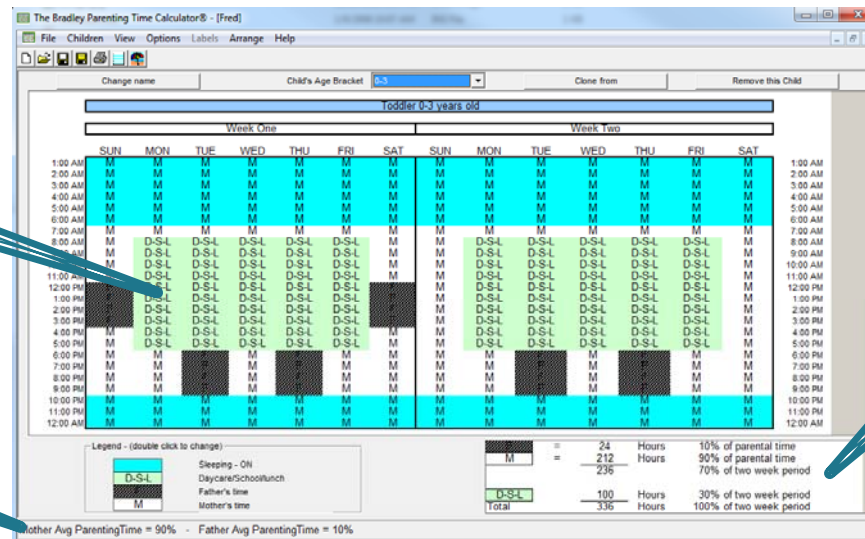
Hourly calculations

Section IV.E.2.b

... If the child spends 35% or more of the child's time with the parent not having primary residency, the court shall determine whether an adjustment in child support is appropriate. In calculating the parenting time adjustment, the child's time at school or in day care shall not be considered. . . . The adjustment percentage should be averaged if there is more than one child and if the percentages are not the same for each child.

D-S-L
means Daycare-
School-Lunch

Average across all
children is shown
here



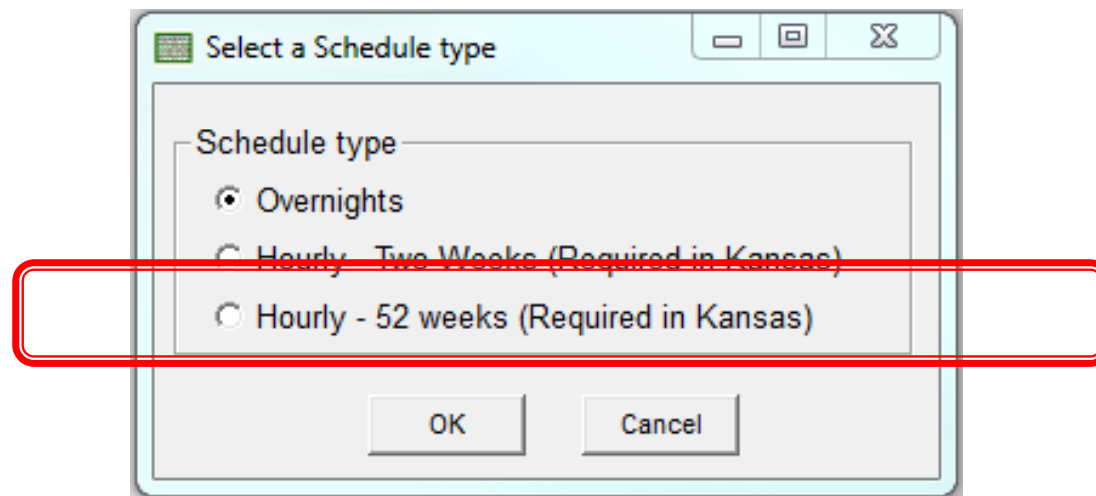
Summary
Information

DEMO

Bradley ParentingTime Calculator®

Extending an hourly schedule into a full year

Coming soon is a new type of calendar



Allows you to make an hourly schedule for an entire year

Bradley ParentingTime Calculator®

Allows you to enter the custody by hour over two weeks and can see 26 two week calendars.

Shows the dates so you can see impacts on holidays, school, etc...

Start Date

Week numbers

Mom Hrs

Dad Hrs

DSL Hrs

4/9/2017	Week 1 - 2	212	24	100
4/23/2017	Week 3 - 4	212	24	100
5/7/2017	Week 5 - 6	212	24	100
5/21/2017	Week 7 - 8	212	24	100
6/4/2017	Week 9 - 10	212	24	100
6/18/2017	Week 11 - 12	212	24	100
7/2/2017	Week 13 - 14	212	24	100
7/16/2017	Week 15 - 16	212	24	100
7/30/2017	Week 17 - 18	212	24	100
8/13/2017	Week 19 - 20	212	24	100
8/27/2017	Week 21 - 22	212	24	100
9/10/2017	Week 23 - 24	212	24	100
9/24/2017	Week 25 - 26	212	24	100
10/8/2017	Week 27 - 28	212	24	100
10/22/2017	Week 29 - 30	212	24	100
11/5/2017	Week 31 - 32	212	24	100
11/19/2017	Week 33 - 34	212	24	100
12/3/2017	Week 35 - 36	212	24	100
12/17/2017	Week 37 - 38	212	24	100
12/31/2017	Week 39 - 40	212	24	100
1/14/2018	Week 41 - 42	212	24	100
1/28/2018	Week 43 - 44	212	24	100
2/11/2018	Week 45 - 46	212	24	100
2/25/2018	Week 47 - 48	212	24	100
3/11/2018	Week 49 - 50	212	24	100
3/25/2018	Week 51 - 52	212	24	100
Total Hours =>		5512	624	2600
		90%	10%	

Sunday Start Date:
4 / 9 / 2017

Change name

Child's Age Bracket
0-3

Clone from

Toddler 0-3 years old

Week 1

Week 2

	4/9	4/10	4/11	4/12	4/13	4/14	4/15	4/16	4/17	4/18	4/19	4/20	4/21	4/22	
	SUN	MON	TUE	WED	THU	FRI	SAT	SUN	MON	TUE	WED	THU	FRI	SAT	
1:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	1:00 AM
2:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	2:00 AM
3:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	3:00 AM
4:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	4:00 AM
5:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	5:00 AM
6:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	6:00 AM
7:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	7:00 AM
8:00 AM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	8:00 AM
9:00 AM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	9:00 AM
10:00 AM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	10:00 AM
11:00 AM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	11:00 AM
12:00 PM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	12:00 PM
1:00 PM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	1:00 PM
2:00 PM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	2:00 PM
3:00 PM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	3:00 PM
4:00 PM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	4:00 PM
5:00 PM	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	M	D-S-L	D-S-L	D-S-L	D-S-L	D-S-L	M	5:00 PM
6:00 PM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	6:00 PM
7:00 PM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	7:00 PM
8:00 PM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	8:00 PM
9:00 PM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	9:00 PM
10:00 PM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	10:00 PM
11:00 PM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	11:00 PM
12:00 AM	M	M	M	M	M	M	M	M	M	M	M	M	M	M	12:00 AM

Legend - (double click to change)

M	Sleeping - ON
D-S-L	Daycare/School/lunch
	Father's time
M	Mother's time

	=	24	Hours	10% of parental time
M	=	212	Hours	90% of parental time
		236		70% of two week period
D-S-L		100	Hours	30% of two week period
Total		336	Hours	100% of two week period

Bradley ParentingTime Calculator®

Integration with the KS Child Support Calculator

- ▶ Pursuant to IV.E.2 – Only available when EPT is set to NO!

“If the shared expense formula (Section 111, General Instructions, subsection B.7) applies, no parenting time adjustment may be made under this section.”

Residential Sharing

a. Time Shared Equally? Yes

2) Parenting Time Adjustment
(Unavailable where parenting time equally shared)



(X-Counted as a supported child on this worksheet)

Residential Sharing

a. Time Shared Equally? No

2) Parenting Time Adjustment

Manual Entry

Manual Entry

Use ParentingTime

Select Percentage

0

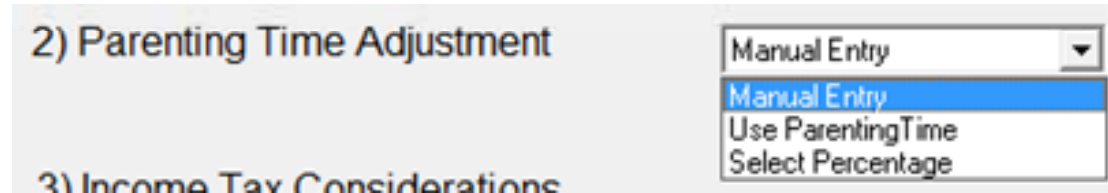
0



Bradley ParentingTime Calculator®

Integration with the KS Child Support Calculator

3– Options for Integration



Manual entry – you enter the actual adjustment dollars

Use ParentingTime – can either :

- ▶ Run ParentingTime program
- ▶ Get data from an existing ParentingTime file

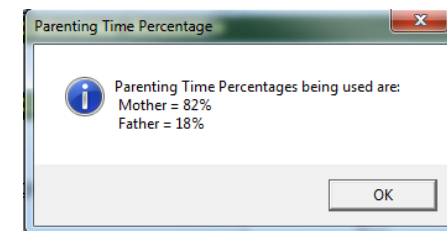
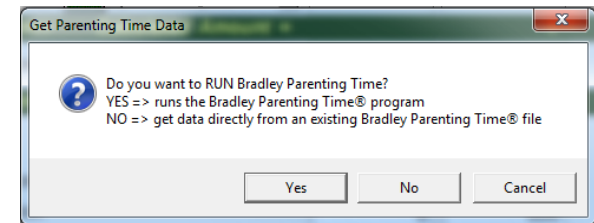
Select Percentage – you enter the percentage adjustment
This is NOT the percent of time with each parent – it is the percentage of line D.9 to apply as an adjustment.

Bradley ParentingTime Calculator®

Integration with the KS Child Support Calculator

Use ParentingTime – can either:

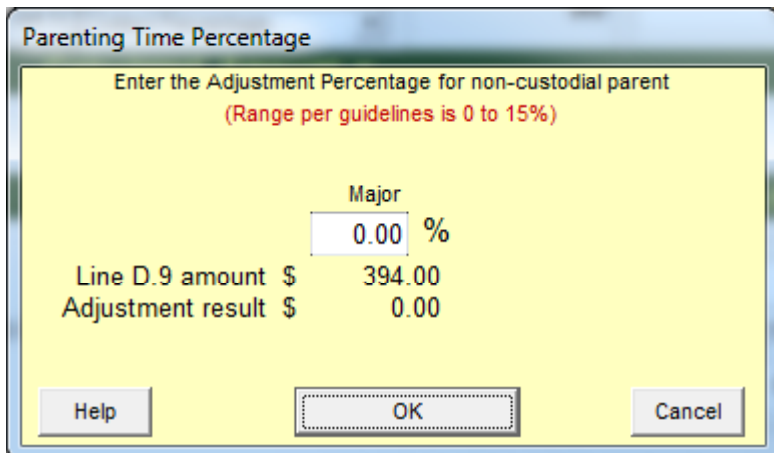
- ▶ YES – Run ParentingTime program
- ▶ NO –Get data from an existing ParentingTime file
- ▶ If you click NO – it is the easier option because it allows you to complete the ParentingTime separately and just import the results.
- ▶ Once results are imported you can click on Suggestion to see percentages



Bradley ParentingTime Calculator®

Integration with the KS Child Support Calculator

Select Percentage – you enter the percentage adjustment. The program shows you the current line D.9 amount and the adjustment result of your entry.



Parenting Time Percentage

Enter the Adjustment Percentage for non-custodial parent
(Range per guidelines is 0 to 15%)

Major
0.00 %

Line D.9 amount \$ 394.00
Adjustment result \$ 0.00

Help OK Cancel

Percentages from Section IV.E.2.b

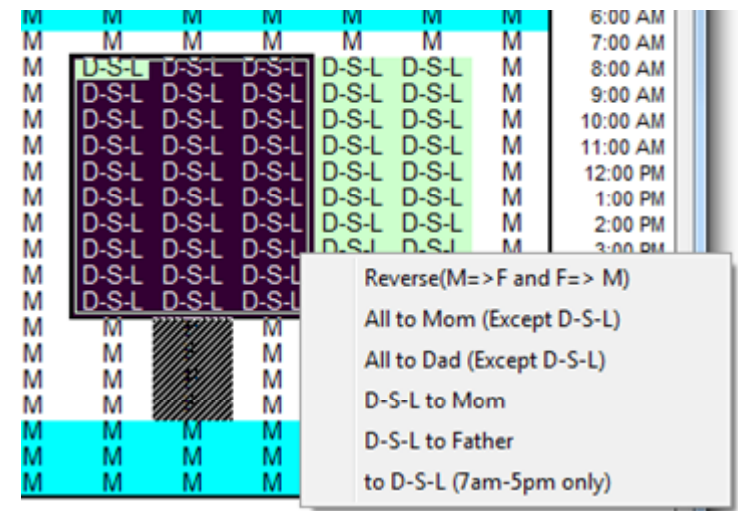
Nonresidential Parent's % of Child's Time	Parenting Time Adjustment
35%-39%	-5%
40%-44%	-10%
45%-49%	-15%

Bradley ParentingTime Calculator®

General Tips

Highlight and right-click in the grid

You can make any hours D-S-L regardless of what the menu says. It accommodates overnight daycare



Highlight and press M or F
to switch the entire selected
to Mother or Father

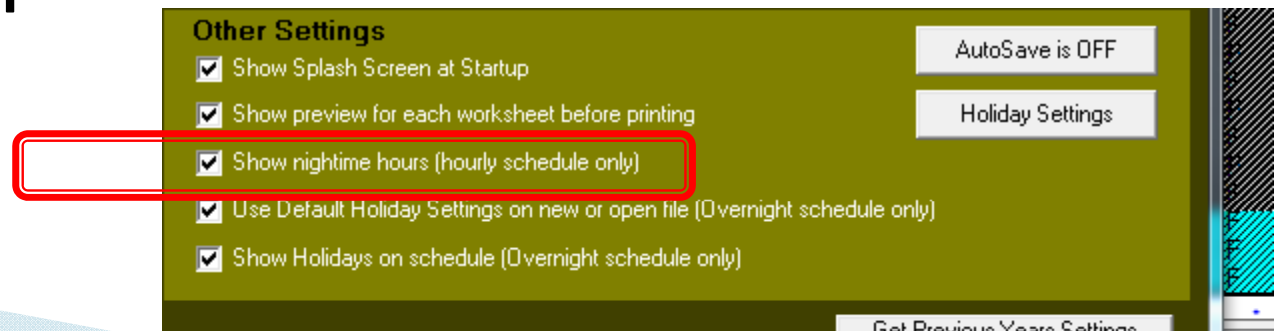
Bradley ParentingTime Calculator®

General Tips

Maximize the child window then use <F12>
Switches between Children – shows child name
in title bar of window.

<F11> key adds a child

For Hourly Schedule – Remove Sleeping hours
display in Options



Bradley ParentingTime Calculator®

General Tips

Overnight Schedule – designed as a way to augment Parenting Plans.
Visually shows contents of the plan.

- ▶ Shows holidays
- ▶ Prints holiday schedule
- ▶ Prints a calendar to give to parents
- ▶ Allows third party custody
- ▶ Allows you to create templates for various school districts (spring break, vacation, etc...)
- ▶ Allows Note entry

ArrearsMaster® Calculator



ArrearsMaster® Calculator

This program is used to create a date-ordered schedule of obligations and payments made for a case.

The program then calculates and accumulates the interest due on any past-due obligation providing a line-by-line output of all details in the calculation.

By taking this kind of case on as a contingent collections case you can agree on a contingent collection fee (%) as payment for your services.

ArrearsMaster® Calculator

- ▶ A Simple case
 - Entry
 - Interpreting the Output
- ▶ How to import from KPC
- ▶ Issues in the KPC Import

ArrearsMaster® Calculator

Entry

3 areas of entry

- ▶ Case Info – General Info about the case
- ▶ Support Obligations – entry of obligations
- ▶ Payments & Adjustments – entry of payments

ArrearsMaster® Calculator

Case Data

- ▶ The most important thing is the STATE entry.
- ▶ Selecting a state will apply the statutory rates for that state.
- ▶ If you want a FIXED interest rate then scroll to bottom of STATE list and select FIXED – then enter the rate.
- ▶ If you want NO INTEREST then then scroll to bottom of STATE list and select ZERO.

ArrearsMaster® Calculator

Support Obligations

Beginning Date	<input type="text" value="01/01/2010"/>	Calculate Interest Through	<input type="text" value="04/03/2017"/>
Balance Forward	<input type="text" value="0"/>	Interest Forward	<input type="text" value="0"/>

- ▶ Enter the beginning date for the report.
- ▶ Enter the ending date for the report. The default is “today”. You can use future dates just remember that interest rates could change.
- ▶ Enter any Balance forward and/or interest forward.

ArrearsMaster® Calculator

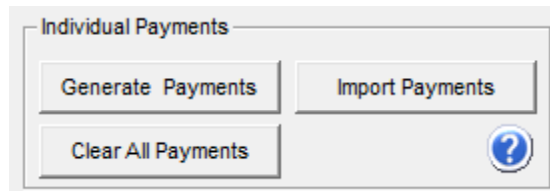
Support Obligations “Grids”

- ▶ Each of the three “grids” work the same way
 - ▶ Enter the start date then the amount, then the frequency.
 - ▶ Press the Enter key to add a new row.
- | Date | Amount | Frequency |
|------------|--------|-----------|
| 1 /1 /2010 | 100.00 | Monthly |
| 03/01/2014 | 0 | End-Date |
- ▶ Transactions will be extracted on the chosen frequency.
 - ▶ Until the obligation changes the amount will occur on that frequency.
 - ▶ Use a frequency of “End-Date” to end the transaction before the end of the report.

ArrearsMaster® Calculator

Payments and Adjustments “Grids”

- ▶ Individual Payments – there is no frequency. Individual Payments can be imported from the KPC.



- ▶ Regular Payments – these get extracted into individual transactions just like the Obligations
- ▶ Adjustments – similar to Regular Payments but the amount can be negative or positive.

ArrearsMaster® Calculator

A Very simple Case”

- ▶ Starting on 1/1/2010 through 4/3/2017
- ▶ Dad’s obligation to mom is \$100/week for Child Support
- ▶ Dad is paying \$200 once a month

Child Support

Date	Amount	Frequency
01/01/2010	100	Weekly

Regular Payments

Date	Amount	Frequency
01/01/2010	200	Monthly

Net Result
shown at
bottom of
report

Total paid	\$	17,600.00
Reduced by:		
Interest paid (support)		-
Interest paid (arrears)		(3,528.89)
Overpayments (gifts)		-
Amounts paid	\$	14,071.11
Amounts owed	\$	37,900.00
Amounts paid		(14,071.11)
Total now due	\$	23,828.89

Interest!

ArrearsMaster® Calculator

Importing From KPC Website

Three Easy Steps

1. Go to KPC Website – log in – Get Case – Export to Excel – save to PC
2. Open ArrearsMaster®
Click on Import Payments button
3. Enter info to import spreadsheet with KPC data. Click Import

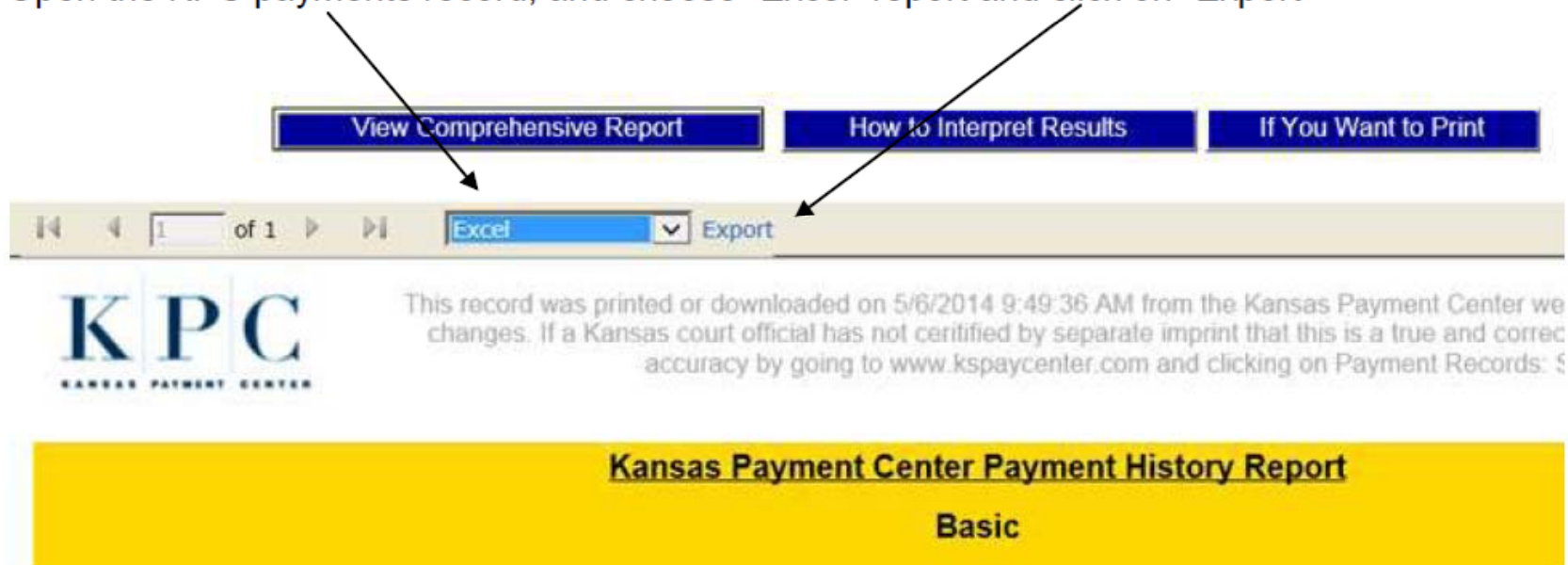
All data from KPC is now in the Individual Payments “grid”.

ArrearsMaster® Calculator

KPC Import Step 1

The KPC website offers the ability to export the payment record in a child support or spousal maintenance case. That record can then be read directly by ArrearsMaster® and used to calculate the interest due to the support recipient for late and unpaid installments of support.

Open the KPC payments record, and choose “Excel” report and click on “Export”



ArrearsMaster® Calculator

KPC Import Step 2

Tab to click on

Individual Payments

Generate Payments Import Payments Clear All Payments

Sort

Instructions:
Press ENTER to move to the NEXT cell in the G
To add a row - Press ENTER while in the bottom
To delete/clear a row - RIGHT Click on a cell in

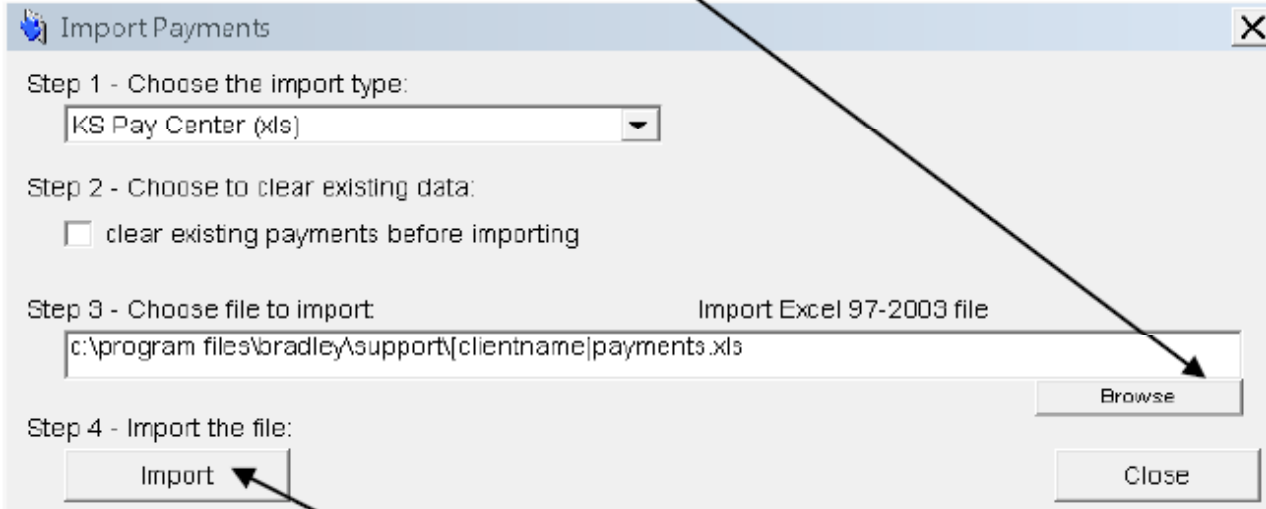
Case Data Support Obligations Payments and Adjustments

Button Opens Import Window

ArrearsMaster® Calculator

KPC Import Step 3

Use the **BROWSE** button to select the payments file you exported from KPC



The screenshot shows the 'Import Payments' dialog box with four steps. A large blue arrow points to the dialog box. A black arrow points from the 'BROWSE' button to the text 'Use the BROWSE button to select the payments file you exported from KPC'. Another black arrow points from the 'IMPORT' button to the text 'Click the IMPORT button'.

Import Payments

Step 1 - Choose the import type:
KS Pay Center (xls)

Step 2 - Choose to clear existing data:
☐ clear existing payments before importing

Step 3 - Choose file to import: Import Excel 97-2003 file
c:\program files\bradley\support\clientname\payments.xls
Browse

Step 4 - Import the file:
Import Close

Click the **IMPORT** button

The payments will be imported and sorted by date.

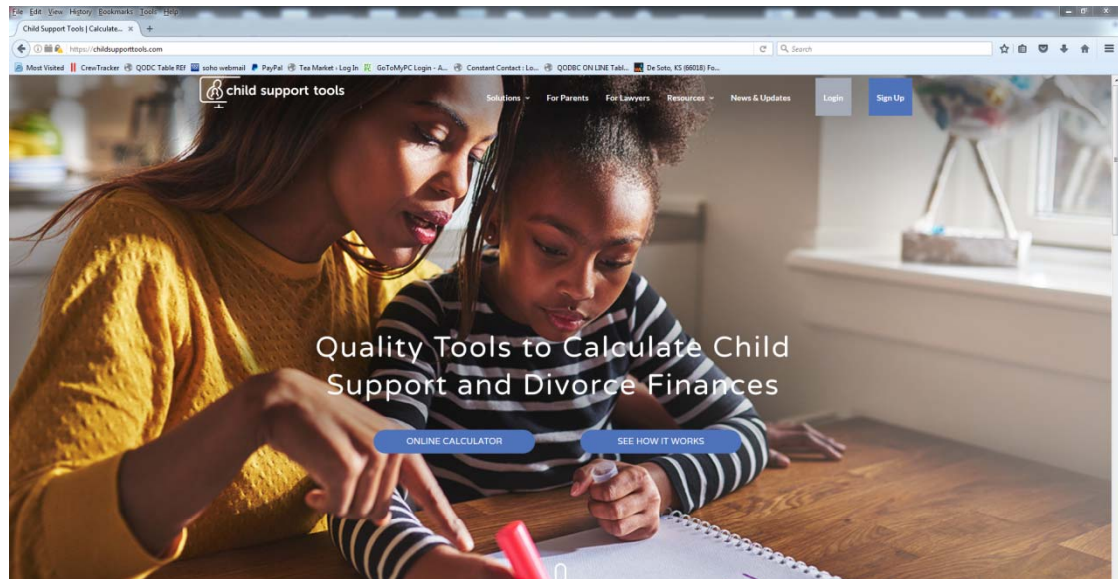
ArrearsMaster® Calculator

KPC – Handling Import Issues

Occasionally you might see where the KPC entered a transaction that is later reversed because the original was a mistake.

To ensure correct calculations you must delete both the original transaction AND the corrected entry. Otherwise the program will calculate interest due on an amount due that is not accurate.

ChildSupportTools.com



ChildSupportTools.com



Originally developed for pro-se litigants.

Works just like the professional version but is used/paid-for on a case-by-case basis.

Many lawyers who only do occasional family law cases are now using this.

ChildSupportTools.com



“Save to the cloud” – Soon available with your paid subscription of the professional version at no added fee.

Allows you to take your worksheets “on-the-road” with you and is accessible from any internet-connected mobile device.

Make changes while on-the-road.

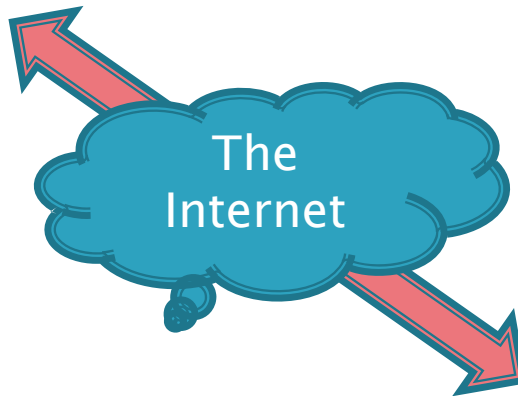
Then open the changed worksheet from your office.

ChildSupportTools.com

A screenshot of the "2017 Kansas Child Support Calculator" software interface. The window title is "2017 Kansas Child Support Calculator". The menu bar includes "File", "View", "Print", "Options", "Help", "Update", and "Blog". The main area is titled "BRADLEY SOFTWARE" with the tagline "Fine Software For The Legal Profession Since 1992". Below this, the "COURT & PARTIES" section contains various input fields: "Courtname (Required)" with a dropdown menu, "Courtline 2 (Optional)" with a text box, "Caption Line 1" with a text box, "Petitioner Name" with a text box, "Respondent Name" with a text box, "Case No." with a text box, "Division or Courtroom" with a dropdown menu, "Worksheet to be Filed By" with a dropdown menu, "Worksheet Prepared By" with a dropdown menu, and "Effective Date for Reports" with a dropdown menu. There are also "Party Labels (click to swap)" and "Filing Signature" sections. At the bottom, there are tabs for "Court & Parties", "Children", "Income", "Income Adj.", "Sec E Adj.", and "Worksheet". The status bar shows "Support Obligation: Janie-\$531", "Equal Time-\$249", and "Major-\$844".

Professional Version

You will be able to
"Save-To-The-Cloud"



ChildSupportTools.com

A screenshot of the "ChildSupportTools.com" website interface. The top navigation bar includes "Welcome back: janedoe58", "Case: KS - 56 - My Family", and buttons for "SAVE", "OPTIONS", "CASE SETUP", "HELP", "BACK TO CASES", and "LOG OUT". The main section is titled "COURT & PARTIES" and contains a form with the same fields as the software interface: "Courtname (Required)", "Courtline 2 (Optional)", "Caption Line 1", "Petitioner Name", "Respondent Name", "Case No.", "Division or Courtroom", "Worksheet to be Filed By", "Worksheet Prepared By", and "Effective Date for Calculations". At the bottom, there are tabs for "BACK", "COURT & PARTIES", "CHILDREN", "INCOME", "INCOME ADJ.", "SUPPORT ADJ.", "WORKSHEET", and "NEXT".

Questions / Answers

Wrap up

Please fill out a survey as you leave!

Thank you!